



結好證券有限公司
GET NICE SECURITIES LIMITED

October 27, 2023

CST Group Limited

Rooms 4501-05, 45th Floor,
China Resources Building,
26 Harbour Road, Wanchai,
Hong Kong

Dear Sirs,

**PROPOSED PRIVATISATION OF CST GROUP LIMITED (THE “COMPANY”)
BY ATLAS KEEN LIMITED (THE “OFFEROR”)
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 86 OF THE COMPANIES LAW OF THE CAYMAN ISLANDS
AND THE PROPOSED WITHDRAWAL OF LISTING OF SHARES**

We refer to the composite scheme document dated October 27, 2023 jointly issued by the Company and the Offeror (the “Scheme Document”) relating to the captioned matter.

We hereby consent and confirm that we have not withdrawn our consent to the issue of the Scheme Document with the inclusion therein of the references to our name, logo, qualifications and opinion in the form and context in which they are respectively included therein.

We also consent to this letter being made available for public inspection as described in Appendix II of the Scheme Document.

Yours faithfully,

For and on behalf of
Get Nice Securities Limited



Larry Ng
Director