

28 August 2020

Atlas Keen Limited

Rooms 4501-05, 45th Floor
China Resources Building,
26 Harbour Road, Wanchai
Hong Kong
Attn: Mr. Chiu Tao

CST Group Limited

Rooms 4501-05, 45th Floor
China Resources Building,
26 Harbour Road, Wanchai
Hong Kong
Attn: The Board of Directors

Dear Sirs,

**VOLUNTARY CONDITIONAL CASH OFFER BY
GET NICE SECURITIES LIMITED
FOR AND ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL ISSUED SHARES OF
CST GROUP LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE
ACQUIRED BY THE OFFEROR AND PARTIES
ACTING IN CONCERT WITH IT)**

We, Veda Capital Limited, refer to the composite offer and response document jointly issued by the Offeror and the Company dated 28 August 2020 (the “**Composite Document**”) in relation to the captioned matter. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We hereby confirm that we are a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO.

We hereby give our consent, and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of references to our name and logo, in the form and context in which they respectively appear.

We hereby consent to this letter being made available for inspection and display as described in Appendix IV to the Composite Document.

Yours faithfully

For and on behalf of

Veda Capital Limited

A handwritten signature in black ink, appearing to be 'Julisa Fong', is written over a horizontal line. The signature is somewhat stylized and overlaps the text 'Veda Capital Limited' above it.

Julisa Fong

Managing Director